### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

## Caption in Compliance with D.N.J. LBR 9004-1(b) COLE SCHOTZ P.C.

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Attorneys for Debtors and Debtors in Possession

In re:

BLOCKFI INC., et al.,

Debtors<sup>1</sup>



Order Filed on June 21, 2023 by Clerk U.S. Bankruptcy Court District of New Jersey

Chapter 11 Case No. 22-19361 (MBK) Jointly Administered

# ORDER APPROVING THE DEBTORS' SECOND OMNIBUS REJECTION OF EXECUTORY CONTRACTS AND LEASES

The relief set forth on the following pages, numbered two (2) through three (3) and Schedule

1, is hereby **ORDERED**.

**DATED: June 21, 2023** 

Honorable Michael B. Kaplan United States Bankruptcy Judge Case 22-19361-MBK Doc 1096 Filed 06/21/23 Entered 06/21/23 08:31:14 Desc Main Document Page 2 of 5

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Debtors: BlockFi Inc.
Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING DEBTORS' SECOND OMNIBUS

REJECTION OF EXECUTORY CONTRACTS AND LEASES

Pursuant to and in accordance with the Order Authorizing and Approving Procedures for Rejection of Executory Contracts and Unexpired Leases [Docket No. 302] (the "Rejection Procedures Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §157 and 1334; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of these cases and this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having properly filed and served a "Notice of Second Omnibus Rejection of Executory Contracts and/or Unexpired Leases" [Docket No. 1035] (the "Rejection Notice") in accordance with the terms of the Rejection Procedures Order in respect of the rejection of the executory contracts (the "Contracts") and/or unexpired leases (the "Leases") set forth on Schedule 1 hereto; and no timely objections having been filed to the rejection of the Contracts and Leases; and it appearing that due and adequate notice of the Rejection Procedures Order and the Rejection Notice has been given, and that no other or further notice need be given; and the Court having determined that the rejections provided for herein are an appropriate exercise of the Debtors' business judgment; and after due deliberation, and good and sufficient cause appearing therefor, it is hereby **ORDERED**:

- 1. Contracts and Leases listed on <u>SCHEDULE 1</u> hereto are hereby rejected effective as of the dates set forth for such Contracts and Leases listed on <u>SCHEDULE 1</u> hereto (the "<u>Rejection Date</u>").
- 2. The rights of the Debtors and their estates to assert that the Contracts and Leases are rejected hereby expired by their own terms or were terminated prior to the date hereof and fully

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Rejection Procedures Order.

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Debtors: BlockFi Inc.
Case No. 22-19361(MBK)

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REJECTION OF EXECUTORY CONTRACTS AND LEASES

preserved, and the Debtors and their estates do not waive any rights or claims that they may have with respect or against the counterparties to such Contracts and Leases, whether or not such rights or claims arise under, are related to the rejection of, or are independent of the Contracts and Leases rejected hereby.

3. If any affected counterparty subject to this Order (a "Rejection Claimant") asserts a claim or claims against the Debtors and their estates arising from the rejection of the Contracts and Leases, such Rejection Claimant shall submit a proof of claim on or before the later of (i) the deadline for filing proofs of claims established by the Court in these Chapter 11 Cases or (ii) thirty (30) days after the date of entry of this Order. If no proof of claim is timely filed, such claimant shall not be treated as a creditor with respect to such claims for voting on any Chapter 11 plan in these Chapter 11 Cases and shall be forever barred from asserting a claim for rejection damages and from participating in any distribution that may be made in connection with the Debtors' bankruptcy cases.

- 4. The Debtors are authorized to take any action necessary or appropriate to implement the terms of this Order and the rejections without further order from this Court.
- 5. This Court shall retain exclusive jurisdiction and power to resolve any dispute arising from or related to this Order.

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### **SCHEDULE 1**

### **SCHEDULE 1**

CONTRACTS TO BE REJECTED				
Counterparty	Counterparty Address and Email	Title/Description of Contract <sup>1</sup>	Rejection Date	
Canon Solutions America, Inc.	Canon Solutions America, Inc. Attn: Customer Service 300 Commerce Square Blvd. Burlington, NJ 08016 Email: customercare@csa.canon.com AND Canon Solutions America, Inc. Attn: Senior Vice President, Legal 1 Canon Park Melville, NY 11747 Email: legal@csa.canon.com	Master Sales and Service Agreement and Master Lease Terms	6/2/2023	

PROPERTY TO BE ABANDONED				
Counterparty	Description of Property to be Abandoned			
Canon				
Solutions	Item	Description		
America, Inc.	Number			
	3575B792	Uniflow One Print & Scan Type 1 – 1 Device/1 Month (1-9)		
	3575B849	Uniflow Micard Multitech4-PI BLE (45 Cm Cable)		
	3128V681	Uniflow Online Implementation Services by Local Systems		
		Analyst		
	4913C002	IRADVDXC3830I		
	4917C002	Cassette Feeding Unit – AW1		
	4918C001	Copy Tray – T1		
	2368V119	Low Volume Connectivity up to 30 PPM		
	1972V064	ESP Next Gen PCS Power Filter (120V/15A) XG-PCS-15D		
	3754V837	IR ADV DX C3730/3725/3835/3830/3826 Install Pak		
	IntSupplies	Pre-Installed Supplies Installed in Machine		

<sup>&</sup>lt;sup>1</sup> The inclusion of a Contract on this list does not constitute an admission as to the executory or non-executory nature of the Contract, or as to the existence or validity of any claims held by the counterparty or counterparties to such Contract.